
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report

**Pursuant to Section 13 or 15 (d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) — **January 9, 2019**

ENVESTNET, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction)

001-34835
(State or other jurisdiction)

20-1409613
(I.R.S. Employer of Incorporation
Identification No.)

35 East Wacker Drive, Suite 2400
Chicago, Illinois
(Address of principal executive offices)

60601
(Zip Code)

Registrant's telephone number, including area code: **(312) 827-2800**

Not applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions *see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

On January 9, 2019, Envestnet, Inc. (“Envestnet”) announced organizational changes to drive innovation and continued growth. Pursuant to those changes, the Company is aligning its operations into two business units.

Bill Crager, President of Envestnet, will also assume the position of Chief Executive of Envestnet Wealth Solutions. Stuart W. DePina, currently President of Envestnet | Tamarac, will assume the role of Chief Executive of Envestnet Data & Analytics, formerly called Envestnet | Yodlee. Mr. Crager and Mr. DePina will continue reporting to Jud Bergman, Chairman and Chief Executive Officer of Envestnet.

Concurrent with this reorganization, Envestnet and Anil Arora agreed that Mr. Arora would step down as Vice Chairman of Envestnet and Chief Executive of Envestnet | Yodlee, effective February 28, 2019. Mr. Arora will continue to serve as a director of Envestnet. The financial terms of Mr. Arora’s separation, once determined, will be disclosed by an amendment to this Form 8-K.

Item 7.01. Regulation FD Disclosure

A copy of the press release issued on January 10, 2019 announcing Mr. Arora’s separation as Vice Chairman of Envestnet and Chief Executive of Envestnet | Yodlee is furnished with this report as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.1	Press release dated January 10, 2019

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENVESTNET, INC.

By: /s/ Peter D'Arrigo
Name: Peter D'Arrigo
Title: Chief Financial Officer

Date: January 10, 2019

Envestnet Announces Organizational Changes to Drive Innovation and Continued Growth

Chicago, IL, January 10, 2019 — Envestnet (NYSE: ENV), announced today an organizational structure designed to better position the company to drive innovation and continued growth, and deliver on its vision of creating the premier Financial Wellness Network. Key organizational changes include consolidating operations into two business units that will enhance the company's ability to meet evolving market imperatives.

"These changes will give our clients greater access to our integrated technology and improve operational effectiveness," said Jud Bergman, Envestnet Chairman and CEO. "Aligning the organization into two business units will foster innovation and facilitate the transformation of data into actionable intelligence in all areas of financial wellness."

Envestnet Wealth Solutions, led by its Chief Executive Bill Crager, will focus on innovation and market growth of the company's wealth management solutions, which serve RIAs, independent broker dealers, banks and other financial institutions. Crager currently runs the Company's Enterprise business. "We are integrating our broad range of technologies, services, investment products and data analytics into one wealth management organization," said Bill Crager. "This will give our clients easier access and deeper integration to our solutions, saving them time, improving their operational efficiency and freeing them up to build stronger client relationships."

Envestnet Data & Analytics, led by its Chief Executive Stuart DePina, will focus on continued development of Envestnet's data aggregation, enterprise data management and analytics offerings that support the company's wealth management, financial institution and fintech customers. Envestnet's data aggregation and personal financial management technologies are offered through the Envestnet Yodlee platform. DePina currently runs the Company's Tamarac business. "I'm looking forward to leading the Data & Analytics business as we improve the financial lives of millions of Americans," said Stuart DePina. "I also am confident that Tamarac customers will be well-served by Bill's leadership and our ongoing innovation in wealth technology and data solutions going forward."

Concurrently, Anil Arora, Vice Chairman and Chief Executive of Envestnet | Yodlee, will assist with the transition, stepping down from his executive and operating roles at the end of February 2019, and remaining a member of the Company's Board of Directors. Arora joined Yodlee in 2000, leading the firm from startup to rapid growth, to its initial public offering and Envestnet's acquisition of the firm. In the three years since the acquisition, Yodlee's revenue nearly doubled while profitability increased more than five-fold.

"Leading Envestnet | Yodlee has been the most compelling professional adventure I have ever undertaken," said Anil Arora. "It has been a privilege to work on behalf of our customers and I would like to thank them, our Board, and above all, my colleagues, for their support and partnership over the years."

“Anil has been instrumental in laying the foundation for our success. We are grateful to Anil for his leadership and we understand and appreciate his decision to pursue the next chapter of his career,” said Jud Bergman. “At the same time, we are very fortunate to have Bill and Stuart assume their expanded leadership roles. Their experience and proven results will help Envestnet continue to deliver on our Financial Wellness vision, focused on improving people’s financial lives.”

About Envestnet

Envestnet, Inc. (NYSE: ENV) is a leading provider of intelligent systems for wealth management and financial wellness. Envestnet’s unified technology empowers enterprises and advisors to more fully understand their clients and deliver actionable intelligence that drives better outcomes and improves lives.

Envestnet Wealth Solutions enables enterprises and advisors to better manage client outcomes and strengthen their practices through its leading Wealth Management Operating System and advanced portfolio solutions. Envestnet Tamarac provides portfolio management, reporting, trading, rebalancing and client portal solutions for registered independent advisors (RIAs). Envestnet Data & Analytics provides intelligent solutions that enable dynamic innovation through its Envestnet Yodlee platform.

More than 3,500 enterprises and over 92,000 advisors including: 15 of the 20 largest U.S. banks, 43 of the 50 largest wealth management and brokerage firms, over 500 of the largest Registered Investment Advisors, and hundreds of Internet services companies leverage Envestnet technology and services.

For more information on Envestnet, please visit www.envestnet.com and follow [@ENVintel](https://twitter.com/ENVintel).

Contacts

Investor Relations
investor.relations@envestnet.com
(312) 827-3940

Media Relations
mediarelations@envestnet.com
